

This is a Supplementary Prospectus dated 31 October 2014 intended to be read with the Replacement Prospectus dated 2 October 2014 relating to the Offer to apply for CDIs in eCargo Holdings Limited.



eCargo Holdings Limited ARBN 601 083 069

Supplementary Prospectus

This is a supplementary prospectus (**Supplementary Prospectus**) to the Replacement Prospectus dated 2 October 2014 (**Prospectus**) issued by eCargo Holdings Limited ARBN 601 083 069 (**eCargo**) and should be read in conjunction with the Prospectus.

This Supplementary Prospectus is dated 31 October 2014 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. ASIC, ASX Limited (**ASX**) and their respective officers do not take any responsibility for the contents of this Supplementary Prospectus. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus and the Prospectus can be accessed online at www.ecargo.com.

eCargo advises that the Closing Date of the Offer has been extended from 31 October 2014 to 14 November 2014. The revised Offer timetable is as follows:

Key dates

Prospectus lodged with ASIC	2 October 2014
Opening Date	7 October 2014
Closing Date	14 November 2014
Allotment and issue of CDIs under the Offer	21 November 2014
Expected date for despatch of holding statements	25 November 2014
CDIs commence trading on ASX on a normal T+3 basis	28 November 2014

All references to any of the key dates listed in the Prospectus shall be replaced with the key dates set out above. The above dates are indicative only. The Directors of eCargo, in agreement with the Lead Manager and subject to the requirements of the Corporations Act, reserve the right to vary these dates, including to extend the Closing Date of the Offer or to close the Offer early.

eCargo encourages you to get your Applications in early.

Other than as set out above, all details in relation to the Prospectus remain unchanged.

Each Director has given and has not withdrawn his written consent to the issue of this Supplementary Prospectus in the form and context in which it is issued.

Dated: 31 October 2014

John Lau
Executive Chairman
Cargo Holdings Limited